



KRISTIN A. PACE
Partner



CONTACT INFORMATION

Kristin A. Pace

Partner

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Oakland, CA 94612

RELATED PRACTICES

» Estates & Trusts

» Tax

» Business & Corporate
Transactions

» Experience

Ms. Pace is a partner and chair of the firm's Tax Practice Group, and a member of the firm's Estates & Trusts Practice Group and Business & Corporate Transactions Practice Group. She focuses her practice on taxation as well as estate planning and estate and trust administration. Ms. Pace advises clients in sophisticated estate planning matters on strategies for minimizing estate and gift tax liabilities. She assists clients with formation of entities including corporations, limited liability companies, partnerships, business trusts and family limited partnerships. Ms. Pace advises family-owned businesses on business succession planning strategies and provides wealth transfer planning services for high net worth families and individuals. She represents business and individual clients before the Internal Revenue Service, Franchise Tax Board, State Board of Equalization and other taxing authorities. Ms. Pace also handles a wide variety of probate and trust administration matters.

» Education

LL.M., New York University, 1989

J.D., University of San Francisco, 1988

B.A., California Polytechnic State University, San Luis Obispo, 1985

» Affiliations

- Girls Incorporated of Alameda County, Board President, 2009 - Present
- Girls Incorporated of Alameda County, Board Member, 2006 - Present
- Goodwill Industries of the Greater East Bay, Member, Board of Directors, 2005 - Present
- East Bay Estate Planning Council, Board Member, 2010 - Present
- Alameda County Bar Association, Estates & Trusts Section, Member, 1989 - Present
- State Bar of California, Tax Practice Section, Estates & Trusts Section, 1989 - Present



» **Speaking & Teaching Experience**

- Estate Planning for the Blended Family, Continuing Education of the Bar, San Francisco, July 23, 2010
- Estate Planning for the Blended Family, East Bay Community Foundation, February 24, 2009
- Estate Planning for the Blended Family, California Continuing Education of the Bar, San Francisco, June 6, 2008
- Estate Planning for the Blended Family, California Continuing Education of the Bar, Sacramento, May 31, 2008
- Wealth for Good, Wealth for Generations, May 31, 2007
- How to Grow Your Business Safely and Avoid Litigation, February 22, 2006
- Understanding and Complying with the Nonprofit Integrity Act, December 7, 2004
- Best Practices for Accepting and Administering Philanthropic Gifts, November 4, 2004
- How to Avoid Litigation, September 17, 2004

» **Publications**

- *Repeal of the Federal Estate Tax*, March 31, 2010
- *New Year's Resolutions for Closely Held Businesses Regarding Deferred Compensation*, January 15, 2006
- *New Law in California Scrutinizes Nonprofits*, November 15, 2004
- *Sarbanes-Oxley and Changing Nonprofit Accountability*, April 04, 2004,

» **Honors & Awards**

- Northern California Super Lawyers, 2007, 2008, 2009, 2010, 2011

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