



DANIEL B. NEWBOLD  
*Associate*



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## CONTACT INFORMATION

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Daniel B. Newbold  
*Associate*

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## RELATED PRACTICES

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» **Estates & Trusts**

» **Tax**

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### » **Experience**

Mr. Newbold is an associate and a member of the firm's Estates & Trusts and Tax Practice Groups. He focuses his practice on estate planning, estate and trust administration, probate and business succession planning. Mr. Newbold also has significant experience in taxation, representing individuals, businesses, and charitable organizations.

### » **Education**

LL.M. Taxation, University of Washington, 2004

J.D., Santa Clara University School of Law, 2003

B.S., Arizona State University, 1999

### » **Admissions**

State Bar of California

### » **Affiliations**

San Francisco Estate Planning Council, member

East Bay Trusts and Estates Lawyers, vice-chair Trust and Estate Administration Committee

State Bar of California, Trusts & Estates Section, member

State Bar of California, Tax Section, member

### » **Speaking & Teaching Experience**

"Taxation of California Domestic Partnerships," Paralegal Association of Santa Clara County, 31st Annual Educational Seminar, October 2009

"Basic and Advanced Estate Planning Techniques," Addison Avenue Investment Services Client Seminar, October 2008



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### Speaking & Teaching Experience (cont'd)

“Creating Wealth for Your Heirs Without Additional Tax,” Hopkins & Carley client seminar, February 2008

“What Happens When a Customer Dies - Recovering Debts Owed to You Upon a Customer’s Death,” Benicia Chamber of Commerce, Small Business Society, August 2007

### » Publications

- Author, IRS Recognizes Community Property Rights For Domestic Partners, 2010

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